



29 January 2014

Market Information  
NZX Limited  
Level 2, NZX Centre  
11 Cable Street  
Wellington  
New Zealand

Company Announcements Office  
Australian Securities Exchange  
Exchange Centre  
Level 6, 20 Bridge Street  
Sydney NSW 2000  
AUSTRALIA

**TOWER Limited - Acquisition of shares under buy back offer**

On 24 January 2014, TOWER announced that it had received valid acceptances for more than 10% of TOWER Shares under the buy back offer announced on 10 December 2013, and on 28 January filed a share buy-back notice under ASX listing rule 3.8A.

As further acceptances, lodged prior to 7pm on 23 January, have been received, a further share buy-back notice is attached confirming acceptances of 29,045,774 shares (NZ\$52,572,850.94).

Payment will be made to accepting shareholders on 31 January 2014, subject to final Board confirmation.

Michael Boggs  
Chief Financial Officer  
TOWER Limited  
ARBN 088 481 234 Incorporated in New Zealand

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ARBN
TOWER Limited	088 481 234

We (the entity) give ASX the following information.

### Description of buy-back

1	Type of buy-back	Equal access buy-back
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### Details of all shares/units bought back

2	Number of shares/units bought back	29,045,774 shares
3	Total consideration paid or payable for the shares/units	NZ\$52,572,850.94
4	If buy-back is an on-market buy-back - highest and lowest price paid	N/A

+ See chapter 19 for defined terms.

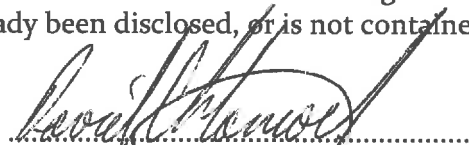
## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
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(Director/Company secretary)

Date: 29 Jan 2014

Print name:

David C Hancock

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